

¹ The other Debtors are the following: U.S. Energy Overseas Investments, LLC, U.S. Energy Biogas Corp., Biogas Financial Corp., Power Generation (Suffolk), Inc., Resources Generating Systems, Inc., Suffolk Biogas, Inc., USEB Assignee, LLC, ZFC Energy, Inc., ZMG Inc., and Oceanside Energy, Inc.

Claims for Voting Purposes Only and Certain Other Procedures, (IV) the Form and Manner of Notice of the Confirmation Hearing and Procedures for Filing Objections to the Plan, and (V) Solicitation Procedures for Confirmation of the Plan [Docket No. 891]

- (b) Solicitation Version of the Disclosure Statement with Respect to the First Amended Chapter 11 Plan of U.S. Energy Systems, Inc. [Docket No. 893]
- (c) Notice of Filing of Blackline of Disclosure Statement with Respect to the First Amended Chapter 11 Plan of U.S. Energy Systems, Inc. [Docket No. 894]
- (d) Notice of Filing of Corrected Exhibits to the Solicitation Version of the Disclosure Statement With Respect to The First Amended Chapter 11 Plan of U.S. Energy Systems, Inc. [Docket No. 895]
- (e) Affidavit of Service of Solicitation Materials [Docket No. 917]
- (f) Notice of Publication of Notice of Confirmation Hearing [Docket No. 919]
- (g) Declaration of Cassandra Murray of Epiq Bankruptcy Solutions, LLC With Respect to the Methodology for the Tabulation of and Results of Solicitation on the First Amended Chapter 11 Plan of U.S. Energy Systems, Inc. [Docket No. 932]
- (h) Declaration of Robert A. Rich Certifying the Results of Voting on the First Amended Plan of Reorganization of U.S. Energy Systems, Inc., Dated July 2, 2010 [Docket No. 933]
- (i) Declaration of Richard J. Augustine in Support of Confirmation of the First Amended Chapter 11 Plan of U.S. Energy Systems, Inc. [Docket No. 934]
- (j) Notice of Filing of Proposed Form of Findings of Fact, Conclusions of Law and Order Confirming the First Amended Chapter 11 Plan of U.S. Energy Systems, Inc. [Docket No. 935]
- (k) Memorandum of Law in Support of Confirmation of the First Amended Chapter 11 Plan of U.S. Energy Systems, Inc. [Docket No. 936]

STATUS: The hearing on confirmation of the Plan will go forward.

Dated: New York, New York
September 30, 2010

HUNTON & WILLIAMS LLP

/s/ Scott H. Bernstein

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